

FISCAL YEAR 2018

ANNUAL REPORT



Greater Philadelphia Business Coalition On Health

Building Bridges to Better Healthcare

From the President

am pleased to share with you this Annual Report for the Greater Philadelphia Business Coalition on Health (GPBCH), summarizing our activities and accomplishments for the 2018 Fiscal Year. As is reflected in the report, the Coalition's portfolio of educational programming and projects in support of our mission of improving population health and the value delivered to employers by the healthcare system continued to expand over the past year. Our key activities have had a measurable impact on patient safety and workforce obesity and diabetes risk, and while other accomplishments are more difficult to quantify, we know we are having an impact.

We want to thank the 47 employers, representing more than 1.5 million lives nationally, who have supported GPBCH's mission of improving health and healthcare in the local Southeastern Pennsylvania/Delaware/Southern New Jersey market through their membership, and contributing time and energy to our activities. We also appreciate the 46 affiliate members - benefits consulting organizations, pharmaceutical manufacturers, health plans, service vendors, and others - who similarly support our efforts. And finally, we thank the many other local and national organizations, including the Philadelphia Department of Public Health, the Delaware Health Care Commission, the National Alliance of Healthcare Purchaser Coalitions and the Leapfrog Group, for the opportunity to collaborate and share resources in support of our mission.



We hope that membership will continue to expand as more employers realize that a very small investment of member dues can yield big savings, better care, and healthier lives.

Looking ahead to 2019, our activities will continue to address the most challenging issues facing employers in our region, such as improving diabetes management, eliminating wasteful services, and identifying best practices for managing specialty pharmaceuticals. We look forward to working with you toward these important objectives.

MISSION STATEMENT

The Greater Philadelphia Business Coalition on Health (GPBCH) seeks to increase the value of health benefit spending for its employer members by improving workforce and community health, increasing healthcare quality and safety, and reducing health care costs. The Coalition represents employer interests in working with health plans, health care providers, benefits consultants, suppliers and other system stakeholders to address population health priorities and to ensure that when health care is needed it is accessible, affordable, high-quality, and safe.

Member Education

GPBCH offers monthly in-person and webinar educational programs, including our Annual Conference and Annual Wellness Summit. In 2018 we also co-hosted an Employer Summit in Delaware. Program topics in the past fiscal year included:

- Best Practices in Care Coordination
- How ACOs are Changing Care in the Greater Philadelphia Region
- A Population Health Approach to Diabetes Management
- Genetics, Genomics, and Personalized Medicine
- An Employer Discussion on Cancer Management Strategies
- Managing High-Cost, Relatively-Rare Conditions
- Vendor Audits, Fiduciary Responsibility, and the ACA
- Health, Presenteeism, and Engagement: The Migraine Example
- PLUS: GPBCH and National Alliance Webinars, Semi-Annual Employer Forums







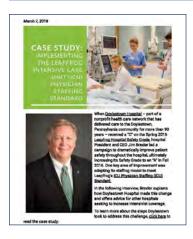


The September 2017 Annual Wellness Summit "Stress and Pain" focused on the impact of stress on physical health and well-being and solutions for employers to manage workplace stress, including mindfulness training and solutions to support caregiver workers; and on the epidemiology and economics of the opioid crisis, the impact of pain and opioid misuse on worker health, and resources and treatment programs to address opioids in the work force.

In collaboration with the Delaware State Chamber of Commerce and the Delaware Health Commission. **GPBCH** hosted the May 2018 Delaware Employer Summit to discuss the challenges facing employers and the State of Delaware in lowering healthcare costs, improving healthcare quality and safety, and increasing the overall value of health benefits. Keynote speaker Cabinet Secretary Dr. Kara Odom Walker spoke about "Delaware's Path to Improvement and How Employers Can Help Get Us There". The Annual Conference "Employers Driving Value: Emerging Best Practices" had a record 260 registrants. Topics included impact of federal policy and politics on employers, promoting high-quality primary care, driving improvement in patient safety, direct contracting with providers, and value-based pricing of pharmaceuticals. GPBCH Healthcare Innovation Awards were presented to Accolade, Board of Pensions of the Presbyterian Church (U.S.A.), City of Philadelphia and Vanguard.

DRIVING QUALITY AND SAFETY TRANSPARENCY AND IMPROVEMENT

Leapfrog Hospital Survey participation has increased in this region and nationwide, with 2017 hospital participation rates of nearly 60% in Southeastern Pennsylvania and Delaware, 94% in New Jersey, and 52% nationally. GPBCH is Regional Leader for the Leapfrog Group for Southeastern Pennsylvania and Delaware and the New Jersey Health Care Quality Institute is Regional Leader for New Jersey. Studies have shown that hospitals that publicly disclose their quality and safety measures are more likely to improve care, and that safer care leads to better patient outcomes and lower costs. GPBCH shares regional and national Leapfrog Hospital Survey measures, Leapfrog Hospital Safety Grades, and custom educational tools with employers for decision-making and employee education.









SERVING EMPLOYER INTERESTS LOCALLY AND NATIONALLY

To support our mission, the Coalition collaborates with many organizations, including the Health Care Improvement Foundation, HealthShare Exchange, Philadelphia Department of Public Health, Pennsylvania Insurance Department, Live Healthy PA, Delaware Health Care Commission, Delaware State Chamber of Commerce, and Chamber of Commerce Southern New Jersey. GPBCH represents employers at the national level with the National Alliance of Healthcare Purchaser Coalitions, where Neil Goldfarb serves as Chair of the Board of Governors, The Leapfrog Group, National Quality Forum, Better Medicare Alliance, National Coalition on Health Care, U.S. Chamber of Commerce, and Action Collaborative on Building Healthy Communities.













GPBCH INITIATIVES OFFER BENEFITS TO EMPLOYERS



NEW INITIATIVES FOR FISCAL YEAR 2019

Improving Diabetes Management in Employee Populations
New Tools and Pilot Programs to Support Healthy Weight
Waste Reduction through the Choosing Wisely Campaign
GPBCH Healthy Employer Recognition Program

Data Warehouse

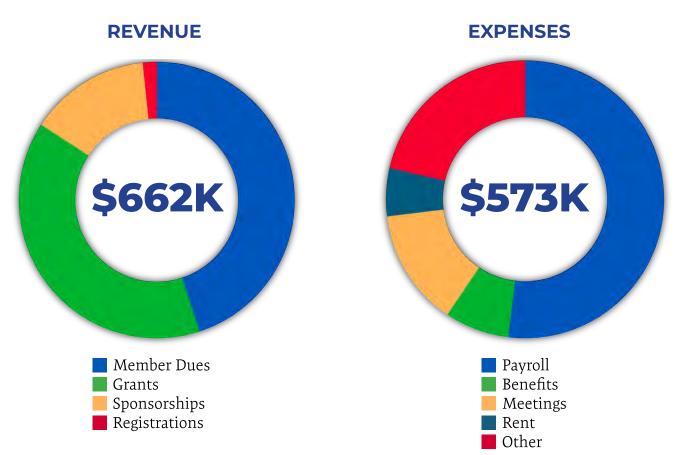
Workers Compensation Cost and Integration Improvementwith Medical Management

Best Practices for Managing Specialty Pharmaceuticals
Migraine Data Dashboard

Lung Cancer Screening Education

Action Briefs: Multiple Sclerosis, Hemophilia, Bariatric Surgery

SUMMARY OF GPBCH FINANCES FOR FISCAL YEAR 2018



GPBCH is recognized by the US Internal Revenue Service as a 501(c)(3) non-profit organization. The Coalition operates on a July to June fiscal year. GPBCH is registered as a charitable organization with the United Way of Greater Philadelphia and Southern New Jersey (#52988).

Employer Members

AmeriGas

Aqua America

Arkema

Ballard Spahr

Board of Pensions of the Presbyterian Church (U.S.A.)*

Bucks County Community College

Camden County
Center City District

Children's Hospital of Philadelphia Christiana Care Health System

City of Philadelphia Clemens Food Group

Comcast*

Day & Zimmermann Drexel University

Einstein Health Network

Essity

F.A. Davis Company

Herr Foods

Independence Blue Cross

Inframark

Lincoln Financial Group

Merck and Co.

Multiple Sclerosis Association of America

Philadelphia Freedom Valley YMCA

Philadelphia Gas Works

Pinnacle Foods

Public Health Management Corporation

QualTek USA

Resources for Human Development School District of Philadelphia

Southeastern Pennsylvania Transportation Authority

State of Delaware Stern & Eisenberg

Stradley Ronon Stevens & Young

TD Bank

Teva Pharmaceuticals

Thomas Jefferson University and Hospitals

Toll Brothers

University of Delaware University of the Sciences

Vanguard Group

Virtua

VWR International

Wawa

Woods Services YMCA of Delaware

Affiliate Members

98point6

Abbvie

Accolade

Aetna

Amgen

Archetype Solutions Group AREUFIT Health Services

Boehringer Ingelheim

CA Staubach & Associates

Cancer Treatment Centers of America

Caregiver Action Network

Celgene

Color Genomics

Conduent

Conner Strong & Buckelew

Corporate Health Solutions

Delaware Health Care Commission

Delaware Valley Accountable Care Organization

EyeMed Vision Care

Family Food

Genentech

Health Advocate

Health Care Improvement Foundation

HealthNEXT

Healthshare Exchange of Southeastern Pennsylvania

Homestead Strategic Holdings Independence Blue Cross

Johnson & Johnson KELLY Benefit Strategies Kistler Tiffany Benefits MedWorks Consulting

Mercer NueHealth Novo Nordisk

Pfizer

Rittenhouse Benefits

Sanofi US

Special Risk Insurance Services

Tabula Rasa HealthCare

Tandigm Health
TFG Partners

Trion

VBID Health

Willis Towers Watson

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